



G5 ENTERTAINMENT AB

Please note that this is an office translation of the Swedish version. In case of any discrepancies between this translation and the Swedish original the latter shall prevail.

The Board of Directors proposal to authorize the Board of Directors to resolve to issue shares

The board of directors of G5 Entertainment AB (the "Company") proposes that the annual general meeting until the next annual general meeting authorizes the board of directors, with or without deviation from the shareholders' preferential right, on one or more occasions, to resolve on issuance of a maximum of 880 000 shares, meaning an increase of the share capital of a maximum of SEK 88 000, corresponding to a dilution of about 10 per cent of the share capital and voting right. The purpose of the authorization is to enable acquisitions and fundraisings. It shall be possible to pay by kind, set-of or otherwise be subject to conditions. Deviation from the shareholders' preferential right shall be allowed to be made in a situation where a directed issue, because of time, business or similar considerations is more beneficial for the Company. The issue price shall at all times be as close to market value as possible with the discount required to achieve full subscription. A valid resolution requires that shareholders at the meeting representing at least 2/3 of the numbers of shares and votes represented votes in favor of the proposal (Chapter 13 of the Companies Act).